



CONFERENCE AGENDA

*ExpoCentre, Pavilion 7
Krasnopresnenskaya nab. 14, Moscow*

MONDAY, 28 JUNE

ExpoCentre, Pavilion 7

08:00 – 09:00 Registration

09:00 – 10:30 CONFERENCE OPENING - PLENARY SESSION 1 Main Hall

09:00–09:30 Stephen Jennings – CEO, Renaissance Capital

09:30 – 09:50 Igor Shuvalov – First Deputy Prime Minister, Russian Federation

09:50 – 10:10 Serhiy Tihipko – Vice Prime Minister, Ukraine

10:10 – 10:30 Nurmukhambet Abdibekov – Vice-Minister of Industry, Republic of Kazakhstan

10:30 – 12:00 INTERACTIVE PANEL SESSION Main Hall

10:30 – 12:00 **Opening Session** (Main Hall) **Emerging Opportunities in New Markets**

Moderators: Todd Benjamin – Financial Analyst for CNN
Natasha Zagvozdina – Head of Research Russia, Renaissance Capital

PANEL

Sameer Al Ansari – CEO, Shuaa Capital

Andrew Cornthwaite – Deputy CEO, Renaissance Capital

Oleg Deripaska – CEO, United Company RUSAL

Robert Friedland – Founder, Executive Chairman, Ivanhoe Energy and Ivanhoe Mines

Igor Yurgens – Director of the Institute of Contemporary Development

12:00 – 12:30 PLENARY SESSION 2 Main Hall

12:00 – 12:30 His Excellency Olusegun Obasanjo – Former President of the Federal Republic of Nigeria

12:30 – 13:30 Buffet Lunch

13:00–18:00 1:1 MEETINGS

13:30–17:00

INTERACTIVE PANEL SESSIONS

13:30–15:00

PART 1

13:30–15:00 **Session 1** (Main Hall) **Oil and Gas – Changes in Russia’s Oil Industry Regulations**

Moderator: Alex Burgansky – Head of Equity Research, Head of Oil and Gas Research, Renaissance Capital

PANEL

Jonathan Muir – CFO, TNK-BP

Bengt Lie Hansen – President, Statoil Russia

Peter O’Brien – Vice-President, Rosneft

Ilya Trunin – Director of the Russian Finance Ministry’s tax department

Sergey Vakulenko – Managing Director, IHS CERA

Leonid Fedun – Vice-President, LUKOIL

13:30–15:00 **Session 2** (Hall 1) **Russia and India – Complementing Economies**

Moderator: Hasnen Varawalla – Deputy Head of IBF & Head of Corporate Finance, Renaissance Capital

PANEL

Anil Gupta – INSEAD Chaired Professor of Strategy, Chief Advisor, China India Institute

Shiv Khemka – Vice-Chairman, SUN Group

Dmitry Konov – President, SIBUR Group

Falguni Nayar – Managing Director & CEO, Kotak Investment Bank

Vsevolod Rozanov – President and CEO, Sistema Shyam TeleServices

13:30 – 15:00 **Session 3** (Hall 2) **Infrastructure – The Key to Russian Competitiveness**

Moderator: Andrew Cowley – Chief Executive Officer of the Macquarie Renaissance Infrastructure Fund
Dmitry Ankudinov – Senior Vice President, Renaissance Capital

PANEL

Georgy Petrushenko – Ministry of Transport, Russian Federation

Igor Yurgens – Director of the Institute of Contemporary Development

Sir Gus Macdonald – Former UK Minister for Transport

Vadim Mikhailov – Senior Vice-President, Russian Railways

John Roberts – Executive Director, Macquarie Bank

Abay Alpamyssov – Chief Executive Officer, Kazyna Capital Management JSC

Alyona Ashurkova – President, National Container Company

Mikhail Abyzov – Chairman of the Board of Directors, E4 Group

15:00–15:30

Coffee Break

15:30–17:00 **Session 4** (Main Hall) **Metals and Mining – How Tight is Supply; How Strong is Demand? A Producer's Perspective**

Moderator: Rob Edwards – Head of Metals and Mining Research, Renaissance Capital

PANEL

Alexei Mordashov – CEO Severstal Group

Eduard Potapov – CEO, Metalloinvest

Denis Morozov – CEO and President, Uralkali

Vladislav Soloviev – First Deputy CEO, RUSAL

Timur Yanbukhtin – Vice President, Business Development, International Business, Evraz

Vladimir Shmatovich – Senior Vice-President for Strategy and Business Development, TMK

15:30–17:00 **Session 5** (Hall 1) **Ukraine – The Bridge Between Russia and Europe**

Moderator: Gregory Gurtovoy – Chairman, Renaissance Capital, Ukraine

PANEL

Serhiy Tihipko – Vice Prime Minister of Ukraine

Aleksandr Ryabchenko – Head of State Property Fund of Ukraine

Andrei Goncharuk – Deputy Head of the Presidential Administration, Ukraine

Vasiliy Rogovoy – Advisor to the President of Ukraine

08:00–09:00 Registration

09:00–10:10 KEYNOTE ADDRESS Main Hall

09:00-09:10 *Introduction by Stephen Jennings*

09:10-10:10 **President Bill Clinton**
Founder of the William J. Clinton Foundation and 42nd President of the United States

10:10–12:30 PLENARY SESSIONS Main Hall

Alexander Pertsovsky – President and First Deputy CEO, Renaissance Capital
Alexei Kudrin – Deputy Prime Minister & Minister of Finance, Russian Federation
Arkady Dvorkovich – Assistant to the President, Russian Federation
Elvira Nabiullina – Minister of Economic Development, Russian Federation
Alexey Ulyukaev – First Deputy Chairman, Bank of Russia
Alexander Shokhin – President, Russian Union of Industrialists
Vladimir Milovidov – Head of Federal Financial Market Service
Anton Karamzin – Deputy CEO, Sberbank
Stanislav Naumov – Deputy Minister of Industry & Trade, Russian Federation

12:30 – 13:30 Buffet Lunch

11:00–18:00 1:1 MEETINGS

13:30–17:00

INTERACTIVE PANEL SESSIONS

13:30–15:00

PART 1

13:30 – 15:00 **Session 1** (Main Hall) **Africa – Next Frontiers**

Moderator: Kato Mukuru – Head of African Research, Renaissance Capital

PANEL

James Mwangi – CEO Equity Bank Kenya

Mohammed Bello – Managing Director, NiGaz Energy Company

Manuel Maiato – President, CECOM

Tunde Lemo – Deputy Governor, Central Bank of Nigeria

Victor Osadolor – CFO, Executive Director, United Bank for Africa

13:30–15:00 **Session 2** (Hall 1) **Russia and China – The New Special Relationship**

Moderator: Philip Gregory – Head of Investment Banking, Renaissance Capital, HK

PANEL

Ashley Alder – CEO, Herbert Smith Asia

Mohan Datwani – General Counsel and Chairman’s Assistant, Mongolia Energy Corporation

Dmitry Goloubkov – Vice President Overseas, Acron

Shuli Hu – Editor-in-Chief, Caixin Media

Mike Sursock – Former CEO, KKR Capstone Asia

Jeremy Xiao – President, Cinda Capitol

Oleg Mukhamedshin – Deputy CEO, RUSAL

13:30 – 15:00 **Session 3** (Hall 2) **Mongolia – Blue–Sky Opportunity**

Moderator: Roland Nash – Head of Research and Chief Strategist, Renaissance Capital

PANEL

George Tumur – Managing Director, Hunnu Coal

Ganhuyag Ch. Hutagt – CEO, TenGer Financial Group, Chief Economic Advisor to PM

Robert Friedland – Founder, Executive Chairman, Ivanhoe Energy and Ivanhoe Mines

Philip ter Woort – Head of EBRD for Mongolia

Douglas Mcgay – CEO, Petro Matad

James Schaeffer – CEO, Mongolia Energy Corporation

15:00 – 15:30 **Coffee Break**

15:30 – 17:30 **Session 4** (Main Hall) **Utilities - Making the Power Sector Financially Self-sustaining**

Moderator: Derek Weaving – Head of Utilities Research, Renaissance Capital

PANEL

Andrei Shishkin – Deputy Minister of Energy
Sergei Novikov – Chairman, Federal Tariff Service
Andrew Wright – Head of Electricity and Gas Markets, Ofgem
Mikhail Slobodin – CEO, KES Holding
Nikolai Shvets – CEO, MRSK
Sergei Tazin – CEO, Eon Russia
Denis Fyodorov – CEO, Gazprom EnergoHolding
George Rizhinashvili – Deputy, CEO RusHydro
Dominique Fache – General Director, Enel Russia and CIS
Dmitry Ponomarev – President of Market Council
Mikhail Abyzov – Chairman of the Board of Directors , E4 Group

15:30 – 17:00 **Session 5** (Hall 1) **Central Asia in Asia – Post-Crisis Opportunity**

Moderator: Adel Kambar – Chief Executive Officer, Kazakhstan, Central Asia & Middle East, Renaissance Capital

PANEL

Olivier Descamps – Business Group Director, SE Europe, Caucasus & Central Asia, EBRD
Kairat Kelimbetov – Head of Samruk–Kazyna
David Robson – Chairman, Tethys Petroleum
Umut Shayakhmetova – CEO, Halyk Bank
Fanglu Wang – Senior Managing Director, CITIC Capital
Zaure Zaurbekova – CFO, ENRC

15:30 – 17:00 **Session 6** (Hall 2) **The Relative Demise of the Dollar as Funding Currency of Choice in Favour of Local Markets**

Moderators: Yury Gruzglin – Head of Fixed Income, Currencies and Commodities, Renaissance Capital
Alexei Moisseev – Head of Fixed Income Research and Economics, CIS, Renaissance Capital

PANEL

Dmitry Mosolov – First Deputy Chairman of the Board, HCFB
Andrei Smirnov – Partner, Mars Capital
Holger Friedrich – Portfolio Manager, Sydbank
James Watson – CFA, Managing Director, Financial Institutions, Fitch Ratings